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## **Flying Financial Service Holdings Limited**

**匯聯金融服務控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8030)**

### **SHARE CONSOLIDATION BECOMING EFFECTIVE**

#### **Financial adviser to the Company**



Reference are made to (i) the announcements of the Company dated 23 May 2022 and 2 August 2022 and the circular of the Company despatch on 8 July 2022 in relation to, among others, the proposed Capital Reorganisation, the Subscription and the Whitewash Waiver (collectively, the “**Reorganisation Publications**”); (ii) the announcement of the Company dated 21 February 2023 in relation to, among others, the decision of the Listing Review Committee; and (iii) the announcement of the Company dated 16 March 2023 and 17 March 2023 in relation to, among others, the expected timetable in relation to the Capital Reorganisation and exchange of share certificates (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Reorganisation Publications and the Announcements.

### **SHARE CONSOLIDATION BECOMING EFFECTIVE**

The Board is pleased to announce that all conditions precedent to the Share Consolidation have been fulfilled. Pursuant to the expected timetable set out in the announcement of the Company dated 16 March 2023 (the “**Timetable Announcement**”), the Share Consolidation will take effect on Wednesday, 22 March 2023. The free exchange of share certificates will be implemented in accordance with the timetable set out in the section headed “**TIMETABLE FOR SHARE CONSOLIDATION**” in the Timetable Announcement.

## CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 11:19 a.m. on 29 March 2021 and will remain suspended until the Company fulfils the Resumption Guidance.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares. When in doubt, shareholders of the Company and potential investors are advised to seek advice from professional or financial advisers.**

By the Order of the Board  
**Flying Financial Service Holdings Limited**  
**Zhang Gongjun**  
*Executive Director*

Hong Kong, 21 March 2023

*As at the date of this announcement, the executive Directors are Mr. Zhang Gongjun (Chairman and Chief Executive Officer) and Ms. Liu Yi; and the independent non-executive Directors are Mr. Hsu Tawei, Mr. Kam Hou Yin, John and Ms. Chong Kan Yu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of seven days from the date of its publication and on the Company’s website at [www.flyingfinancial.hk](http://www.flyingfinancial.hk).*