

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Flving Financial Service Holdings Limited 02/08/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>08030</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,731,432,500	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,731,432,500	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto as at close of thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Adopted on 20/12/2011 **Exercise Price** HK\$1.046 Ordinary shares Nil Nil Nil Nil Nil 50,000,000 (Note 1) 2. Share Option Scheme Adopted on 20/12/2011 **Exercise Price** HK\$0.842 Ordinary shares Nil Nil Nil Nil 54,720,000 13,380,000 (Note 1) 3. N/A 1 1 shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of Nil options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed)		·				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
<u>3. N/A</u>						
(/ /)		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	_		_	_		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)				
		Total B		ry shares)	Nil	_
				ce shares) ther class)	N/A N/A	-
			(U		IN/A	_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount a close of precedin	at Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)	 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(///))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	Total C (Ordina		Nii	
			Total C. (Ordina (Preferen	ary snares) ice shares)	Nil N/A	-
				Other class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
· · · · · · · · · · · · · · · · · · ·	-	
	-	
shares (Note 1)	-	
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State price : currency Class of shares N/A issuable (Note 1) N/A 1. Rights issue At price : State price : currency Issue and allotment date : (d/mm/yyyy) (//) EGM approval date: (//) N/A N/A 2. Open offer At price : currency Class of shares N/A issuable (Note 1) N/A 2. Open offer At price : currency Class of shares N/A issuable (Note 1) N/A 3. Placing At State price : currency Class of shares N/A issuable (Note 1) N/A 3. Placing At State price : currency EGM approval date: (//) N/A 4. Bonus issue Class of shares N/A issuable (Note 1) N/A N/A 4. Bonus issue Class of shares N/A issuable (Note 1) N/A N/A Issue and allotment (//) Class of shares N/A issuable (Note 1) N/A N/A 4. Bonus issue Class of shares N/A issuable (Note 1) N/A N/A EGM approval date: (dd/mm/yyyy) EGM approval date: (//) N/A EGM approval date: (dd/mm/yyyy) EGM approval date: (//) N/A		Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price : currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : currency Issue and allotment (/ /) (/ /) N/A 3. Placing At price : currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : currency EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A					<u>N/A</u>			montai
EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At State Issue and allotment price : currency EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 3. Placing At State Issue and allotment (/ /) Issue an	1.	Rights issue		Issue and allotment	(/ /)		
2. Open offer At State State Issue and allotment (/ /) 2. Open offer At State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At State State price: currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date:	(/ /)	N/A	NI/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State price : currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : Currency State (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy)							N/A	<u>N/A</u>
2. Open biller price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
3. Placing At State price : currency Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (/ /) Glass of shares N/A issue N/A N/A Class of shares N/A date: (dd/mm/yyyy) N/A N/A Issue and allotment date: (/ /) N/A N/A Issue and allotment date: (/ /) N/A N/A Issue and allotment date: (/ /) N/A N/A Issue and allotment date: (/ /) Issue and allotment (/ /) Issue and allotment date: (/ /) Issue and allotment (/ /) Issue and allotment date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue (/) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)	2.	Open offer			(/ /)		
3. Placing At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N/A	N/A
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4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
4. Bonus issue GEGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u> </u>				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u> </u>	<u>N/A</u>

5. Scrip dividend At State price : currency State issuable (Note 1) 5. Scrip dividend At price : currency Issue and allotment (//) 6. Repurchase of shares Class of shares (Note 1) 6. Repurchase of shares Class of shares (Note 1) 7. Redemption of shares Class of shares (Note 1) 7. Redemption of shares Class of shares (N/A (Mote 1)) 7. Redemption of shares Class of shares (N/A (Mote 1)) 7. Redemption of shares Class of shares (V/A (Mote 1)) 7. Redemption of shares Class of shares (V/A (Mote 1)) 7. Redemption of shares Class of shares (V/A (Mote 1)) 8. Consideration At State price : currency Class of shares (V/A (Mote 1)) 8. Consideration At Issue price : currency State (Class of shares (V/A (Mote 1)) 8. Consideration At Issue (Mote 1) State (Class of shares (V/A (Mote 1))) Class of shares (V/A (Mote 1)) N/A (Mote 1)) 8. Consideration At Issue (Mote 1) State (Class of shares (V/A (Mote 1))) 9. Class of shares (V/A (Mote 1)) N/A (MA (Mote 1))) 9. Class of shares (V/A (Mote 1)) N/A (MA (Mote 1))) 9. Class of shares (Mote 1) N/A (MA (Mote 1))) 9. Class of shares (Mote 1) N/A (Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At State price : currency Issue and allotment date : (///) 5. Scrip dividend At State price : currency Issue and allotment date : (//) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration At State price : currency Class of shares issuable (Note 1) N/A 8. Consideration At State price : currency Class of shares issuable (Note 1) N/A 8. Consideration At State price : currency Issue and allotment (//) N/A 8. Consideration At State price : currency Issue and allotment (//) N/A 9. Class of shares price : currency Issue and allotment (//) N/A								
5. Scrip dividend price : currency Gate : (dd/mm/yyyy) date : (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	5.	Scrip dividend			(/ /)		
6. Repurchase of shares N/A 7. Redemption of shares Class of shares 8. Consideration At State Class of shares Class of shares N/A Class of shares N/A N/A N/A Suble (Note 1) N/A </td <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>N/A</td> <td>N/A</td>					(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares N/A 7. Redemption of shares N/A 7. Redemption of shares N/A 8. Consideration At State Class Class of State Class Class f N/A N/A State State issuable (Note 1) Issue and allotment State Class of shares issuable (Mote 1) Issue and allotment Gd/mm/yyyy) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /) </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
Image: State price in deprived date: N/A N/A N/A N/A N/A Redemption of shares N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A State Issue and allotment (/ /) issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	6.	Repurchase of shares			(/ /)		
7. Redemption of shares N/A 7. Redemption of shares Class of shares (//) 8. Consideration At State price : currency 2. Class of shares N/A 3. Consideration At State 1ssue and allotment (//) 4te : (dd/mm/yyyy) EGM approval date: (//) 3. Consideration At State 3. Consideration State 3. Consideration State 3. Consideration At State 3. Class State 3. Class State 3. Class State 3. State State 3. State State 3. State State 3. Class State 3. State State 3. State State 3. State State 3. State State				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) N/A N/A N/A N/A 8. Consideration issue At State price : currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
N/A N/A State Issue and allotment issue (d/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) (// /)	7.				(/ /)		
8. Consideration At State price : currency Class of shares N/A issuable (Note 1) 8. Consideration At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At State Issue and allotment (/ /) ssue price : currency EGM approval date: (/ /) (dd/mm/yyyy)							<u> </u>	N/A
8. Consideration At State Issue and allotment (/ /) issue Brice : currency Brice : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy)	8.				(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							<u>N/A</u>	<u>N/A</u>

Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	<u>N/A</u>			
9. Capital reorganisation	lssue and allotment (date : (dd/mm/yyyy)	/ /)		
	EGM approval date: ((dd/mm/yyyy)	/ /)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (Note 1)	<u>N/A</u>			
10. Other At State (Please specify) price : currency	lssue and allotment (date : (dd/mm/yyyy)	/ /)		
	EGM approval date: ((dd/mm/yyyy)	/ /)	N/A	<u>N/A</u>
	(Prefer	linary sh rence sh (Other c	ares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	CHOW Chi Wing	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.