

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

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Company name: Flying Financial Service Holdings Limited

Stock code (ordinary shares): 8030

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 May 2012....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 May 2012

Name of Sponsor(s): GF Capital (Hong Kong) Limited

Names of directors: **Executive Directors:**

(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) Mr. Li Zhongyu
Mr. Zheng Weijing
Mr. Peng Zuohao

Independent non-executive Directors:

Mr. Vincent Cheng
Mr. Ji Dong
Mr. Zhang Gongjun

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Shareholder</u>	<u>No. of Shares</u>	<u>Approximate Shareholding</u>
	Silvery Dragon Limited (<i>Note</i>)	528,975,000	52.90
	Ying Gao Limited	221,025,000	22.10

Note:

Silvery Dragon Limited was owned as to 72% by High Eminent Limited and as to 28% by Prime Origin Limited. High Eminent Limited was owned as to 55% by Ding Rong Limited, a company wholly-owned by Mr. Li Zhongyu, and as to 45% by Ming Cheng Investments Limited, a company wholly-owned by Mr. Zheng Weijing.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31st December

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: 40th Floor
Jardine House
1 Connaught Place
Central
Hong Kong

Web-site address (if applicable): www.flyingfinancial.hk

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
Butterfield Fulcrum Group (Cayman) Limited
Butterfield House
68 Fort Street
George Town
Grand Cayman
Cayman Islands

Hong Kong branch share registrar and transfer office:

Tricor Investor Services Limited
26/F.
Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

Auditors: BDO Limited
Certified Public Accountants
25th Floor, Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in providing short-term financing services, including pawn loan services and entrusted loan services, and financial consultation services.

C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Li Zhongyu

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Zheng Weijing

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Peng Zuohao

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Vincent Cheng

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Ji Dong

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Zhang Gongjun