Fengyinhe Holdings Limited
豐 銀 禾 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8030)

PROPOSED TRANSFER OF LISTING FROM GEM TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

This announcement is made by the Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board is pleased to announce that the Company has submitted the Application to the Stock Exchange on 31 July 2026 (after trading hours) for the Transfer of Listing pursuant to Chapter 9B of the Main Board Listing Rules.

The Transfer of Listing will not involve any issue of new Shares by the Company.

Shareholders and potential investors should be aware that the Transfer of Listing is subject to, among others, the conditions of the Transfer of Listing set out in this announcement being fulfilled. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Transfer of Listing. Accordingly, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

INTRODUCTION

This announcement is made by the Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

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CONDITIONS OF THE TRANSFER OF LISTING

The Transfer of Listing is conditional upon, among others:

(a) the Company's fulfilment of all the applicable requirements for listing on the Main Board as stipulated in the Main Board Listing Rules, including but not limited to the qualifications for a streamlined transfer stipulated under Chapter 9B of the Main Board Listing Rules;

(b) the Stock Exchange granting approval for the listing of, and permission to deal in, all Shares in issue on the Main Board; and

(c) all other relevant approvals or consents required or in connection with the implementation of the Transfer of Listing having been obtained, and the fulfilment of all conditions which may be attached to such approvals or consents, if any.

REASONS FOR THE TRANSFER OF LISTING

The Board believes that the Transfer of Listing, if approved, may enhance the corporate profile and public recognition of the Company as the Main Board is generally regarded as having a broader investor base and greater market visibility. The Board considers that such enhanced profile may facilitate the Group's ongoing business operations and future development, including its established businesses in the operation of a financial services platform and the provision of loan services and financial consultation services in Mainland China, and its strategic investment in OnlyOwner Technology Limited, a cybersecurity company. The Board also believes that a listing on the Main Board may broaden the Company's access to potential financing channels and enhance its ability to optimise its overall capital structure as and when suitable opportunities arise.

In addition, the Board considers that the Transfer of Listing may allow the Company to reach a wider range of investors, including institutional, professional and other investors, and may therefore enhance the Company's market exposure and shareholder base over time. The Board is of the view that the Transfer of Listing, if materialised, would provide the Shares with a trading platform that is more widely recognised by market participants.

On the basis of the foregoing, the Board is of the view that the Transfer of Listing is beneficial to the future growth and development of the Group and is in the overall interests of the Company and the Shareholders.

NO CHANGE IN PRINCIPAL BUSINESS

The Group is principally engaged in the operation of a financial services platform and the provision of loan services and financial consultation services in Mainland China. In 2025, the Group completed the acquisition of a 30% equity interest in OnlyOwner Technology Limited, a cybersecurity company, which is accounted for by the Group using the equity method. Notwithstanding the aforesaid strategic investment, throughout the three financial years ended 31 December 2025 and up to the date of this announcement, there has been no fundamental change in the principal business of the Group. As at the date of this announcement, the Board has no immediate plans to change the principal business of the Group following the Transfer of Listing.

GENERAL

The Board would like to emphasise that the definitive timetable for the Transfer of Listing has not yet been finalised. Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Transfer of Listing as and when appropriate in accordance with the GEM Listing Rules or (as the case may be) the Main Board Listing Rules.

Shareholders and potential investors should be aware that the Transfer of Listing is subject to, among others, the conditions of the Transfer of Listing set out in this announcement being fulfilled. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Transfer of Listing. Accordingly, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

DEFINITIONS

In this announcement, the following expressions shall, unless the context requires otherwise, have the following meanings:

"**Application**"	the formal application made by the Company to the Stock Exchange for the listing of and permission to deal in the Shares on the Main Board by way of the Transfer of Listing pursuant to Chapter 9B of the Main Board Listing Rules
"**Board**"	the board of Directors
"**Company**"	Fengyinhe Holdings Limited (豐銀禾控股有限公司), a company incorporated in the Cayman Islands with limited liability and the Shares of which have been listed on GEM (stock code: 8030)
"**Director(s)**"	the director(s) of the Company
"**GEM**"	the GEM operated by the Stock Exchange
"**GEM Listing Rules**"	the Rules Governing the Listing of Securities on GEM, as amended, modified or supplemented from time to time
"**Group**"	the Company and its subsidiaries
"**Hong Kong**"	the Hong Kong Special Administrative Region of the PRC
"**Main Board**"	the stock market (excluding the options market) operated by the Stock Exchange which is independent from and operated in parallel with GEM
"**Main Board Listing Rules**"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, modified or supplemented from time to time
"**PRC**"	the People's Republic of China
"**Share(s)**"	share(s) with a nominal value of HK$0.01 each in the share capital of the Company
"**Shareholder(s)**"	holder(s) of the Shares
"**Stock Exchange**"	The Stock Exchange of Hong Kong Limited

"**Transfer of Listing**"	the proposed transfer of listing of the Shares from GEM to the Main Board pursuant to Chapter 9B of the Main Board Listing Rules

By order of the Board
Fengyinhe Holdings Limited
Liu Yi
Executive Director

Hong Kong, 31 July 2026

As at the date hereof, the Board comprises Ms. Liu Yi, Mr. Yu Xiuliang and Mr. Qi Zhenping as executive Directors; Mr. Kam Hou Yin, John, Ms. Chong Kan Yu and Ms. Fok Ka Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on The Stock Exchange's website at www.hkexnews.hk and will remain on the "Latest Listed Company Information" page for at least seven days from the date of its publication. This announcement will also be published on the website of the Company at www.fengyinhe.com.