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## **Fengyinhe Holdings Limited**

**豐銀禾控股有限公司**

*(formerly known as Flying Financial Service Holding 匯聯金融服務控股有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8030)**

### **COMPLETION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF A PROPERTY INVOLVING ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Fengyinhe Holdings Limited (the “**Company**”, together with its subsidiaries collectively the “**Group**”) dated 9 July 2025 and 10 November 2025 (the “**Announcements**”) in relation to, among others, the acquisition of the Property involving issue of Consideration Shares under General Mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

#### **COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the conditions precedent to the acquisition have been fulfilled, and Completion of the acquisition took place on 9 December 2025.

Upon Completion of the acquisition, the Property has become an asset of the Group and the financial impact of the Property will be accounted for the Group.

## SHAREHOLDING STRUCTURE OF THE COMPANY IMMEDIATELY BEFORE AND AFTER THE COMPLETION

The shareholding structure of the Company immediately before the Completion and immediately after the Completion are as follows:

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
<b>Shareholder</b>				
The Vendor	–	–	10,127,660	2.9
Ms. Niu Chengjun	152,653,268	45.0	152,653,268	43.7
Other public Shareholders	186,566,172	55.0	186,566,172	53.4
<b>Total</b>	<u>339,219,440</u>	<u>100.00</u>	<u>349,347,100</u>	<u>100.00</u>

By order of the Board  
**Fengyinhe Holdings Limited**  
**Liu Yi**  
*Executive Director*

Hong Kong, 9 December 2025

*As at the date hereof, the Board comprises Ms. Liu Yi, Mr Yu Xiuling and Mr Qi Zhenping as executive Directors; Mr. Kam Hou Yin, John, Ms. Chong Kan Yu and Ms. Fok Ka Man as independent non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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