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Fengyinhe Holdings Limited

豐銀禾控股有限公司

(formerly known as Flying Financial Service Holdings Limited 匯聯金融服務控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Fengyinhe Holdings Limited dated 24 January 2025 (the “**Announcement**”) regarding discloseable and connected transaction in relation to the Equity Sale and Purchase Agreements. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As stated in the Announcement, a circular containing, among other things, further information on the terms of the Equity Sale and Purchase Agreements, a letter from the Independent Board Committee, the opinion from independent financial adviser, together with a notice to convene an extraordinary general meeting to approve the Equity Sale and Purchase Agreements (the “**Circular**”), was expected to be despatched to the Shareholders no later than 5 April 2025. As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 30 April 2025.

By order of the Board
Fengyinhe Holdings Limited
Liu Yi
Executive Director

Hong Kong, 3 April 2025

As at the date hereof, the Board comprises Ms. Liu Yi as executive Director; and Mr. Kam Hou Yin, John, Ms. Chong Kan Yu and Mr. Qi Zhenping as independent non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.fengyinhe.com.